IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

)
)
)
)
) CIVIL ACTION NO.: CV-07-1805-S
)
)
)
)

DEFENDANT RC2 CORPORATION'S CORPORATE DISCLOSURE STATEMENT

Comes now Defendant, RC2 Corporation, by counsel, and pursuant to Fed. R. Civ. P. 7.1, hereby notifies the Court as follows:

- 1. RC2 Corporation does not have any parent corporations.
- 2. No publicly-held corporation owns 10 percent or more of the stock of RC2 Corporation.

s/ Sean W. Shirley

One of the Attorneys for Defendants RC2 Corporation and Learning Curve Brands, Inc.

OF COUNSEL:

Teresa G. Minor Sean W. Shirley Balch & Bingham LLP Post Office Box 306 Birmingham, AL 35201-0306 Telephone: (205) 251-8100 Facsimile: (205) 226-8798

CERTIFICATE OF SERVICE

I hereby certify that I have on this 29th day of October, 2007, served the foregoing upon counsel of record via the Court's on-line filing system:

W. Lewis Garrison Gayle L. Douglas 2224 First Avenue North Birmingham, Alabama 35203

s/ Sean W. Shirley
Of Counsel